

CROWFOOT VALLEY RANCH METROPOLITAN DISTRICT NO. 2

405 Urban Street, Suite 310

Lakewood, Colorado 80228

Tel: 720-213-6621

<https://crowfootmd1-2.colorado.gov>

NOTICE OF SPECIAL MEETING AND AGENDA

NOTICE IS HEREBY GIVEN that a special meeting of the Board of Directors (the “**Board**”) of the Crowfoot Valley Ranch Metropolitan District No. 2 (the “**District**”), located in Douglas County, Colorado, will be held on October 9, 2024, at 3:00 p.m. at 3625 Macanta Boulevard, Castle Rock, Colorado 80108 and via videoconference. Any member of the public may attend in person or by computer or phone by accessing the Zoom details below. At this meeting the Board will take up regular business of the District, make a final determination to issue general obligation indebtedness, and any other matters as may come before the Board.

NOTICE IS FURTHER GIVEN THAT, at this meeting, the Board intends to make a final determination to issue and refund general obligation indebtedness. Specifically, the Board will consider adoption of a resolution authorizing the District to issue its Limited Tax General Obligation Refunding Bonds, Series 2024A, in an original principal amount not to exceed \$54,000,000 (the “**2024A Bonds**”) and its Subordinate Limited Tax General Obligation Refunding Bonds, Series 2024B, in an original principal amount not to exceed \$24,500,000 (the “**2024B Bond**” collectively with the 2024A Bonds, the “**Bonds**”), for the purpose of refunding its existing general obligation indebtedness. It is anticipated that the resolution will approve forms of indentures of trust, an escrow agreement, a bond purchase agreement, a continuing disclosure agreement, and such other agreements and documents as may be necessary or appropriate in connection with issuance of the Bonds and authorize the execution and delivery thereof and performance by the District thereunder.

Pursuant to the Supplemental Public Securities Act, (i) no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or incurrence of the Bonds may be commenced more than 30 days after the authorization of such Bonds pursuant to the aforementioned resolution, (ii) one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device, and (iii) at least one person will be physically present at the physical meeting location designated in this notice.

<u>Board of Directors</u>	<u>Office</u>	<u>Term/Expiration</u>
Chad Murphy	President	2025/May 2025
Richard Cross	Treasurer	2027/May 2027
Sean Logue	Assistant Secretary	2027/May 2027
Christopher Crawford	Director	2025/May 2025
Eric Hammesfahr	Assistant Secretary	2025/May 2025
Ann E. Finn	Secretary	

DATE: October 9, 2024 (Wednesday)

TIME: 3:00 p.m.

PLACE:

Zoom Meeting:

<https://zoom.us/j/7848826891>

Meeting ID: 784 882 6891

Passcode: 0000

Dial-In: (719) 359-4580

Physical Location:

The Spoke at Macanta

3625 Macanta Boulevard

Castle Rock, Colorado 80108

I. ADMINISTRATIVE MATTERS

A. Disclosure of Potential Conflicts of Interest.

B. Approve Agenda, confirm location of the meeting and posting of meeting notices.

II. PUBLIC COMMENTS

A. Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes.

III. FINANCIAL MATTERS

A. Presentations from Piper Sandler and Stifel, Nicolaus & Company regarding the District issuing the Bonds for the purpose of refunding its existing general obligation indebtedness.

B. Discuss and consider engagement of Ballard Spahr, LLP as Bond Counsel (enclosure).

C. Discuss and consider engagement of Piper Sandler as Underwriter (enclosure).

D. Discuss and consider engagement of Stifel, Nicolaus & Company as External Financial Advisor (enclosure).

E. Discuss and consider engagement of King & Associates, Inc. for preparation of a Market Study (enclosure).

- F. Discuss and consider approval of a Resolution authorizing the District to issue Limited Tax General Obligation Refunding Bonds, Series 2024A, in an original principal amount not to exceed \$54,000,000, and Subordinate Limited Tax General Obligation Refunding Bonds, Series 2024B, in an original principal amount not to exceed \$24,500,000, for the purpose of refunding its existing general obligation indebtedness; approving forms of indentures of trust, an escrow agreement, a bond purchase agreement, a continuing disclosure agreement, and such other agreements and documents as may be necessary or appropriate in connection with issuance of the Bonds and authorizing the execution and delivery thereof and performance by the District thereunder.
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IV. LEGAL MATTERS

- A. _____

V. OTHER BUSINESS

- A. _____

VI. ADJOURNMENT **THE NEXT REGULAR MEETING WILL BE HELD AT 1:00 P.M. ON DECEMBER 2, 2024 ~ BUDGET HEARING**